

United States Bankruptcy Court  
Southern District Of New York

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In re: : Chapter 11  
LEHMAN BROTHERS HOLDINGS, INC., *et al.*, : Case No.: 08-13555 (JMP)  
Debtors. : (Jointly Administered)  
..... X

**NOTICE OF PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY, PURSUANT  
TO FED. R. BANKR. P. 3001(e)(2)**

A CLAIM HAS BEEN FILED IN THIS CASE, by VR Bank Kaufbeuren-Ostallgäu eG against Lehman Brothers Holdings Inc., in the amount of \$5,977,854.22, which has been designated as Claim No. 28185 (the "Claim"), and subsequently transferred to Serengeti Opportunities Partners LP (formerly known as Serengeti Partners LP) (the "Transferor"), which transfer has been notified on or prior to the date hereof. Transferee (as that term is defined below) hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of a ratable portion of the Claim, in the amount of \$471,503.25 (the "Transferred Portion"). For the avoidance of doubt, Transferor is retaining \$0.00 of the Claim. A copy of the Evidence of Transfer of Claim (the "Evidence of Transfer") is attached hereto as Exhibit "A" and is incorporated by reference.

Name of Transferee

**Serengeti Opportunities MM L.P.**

Name of Transferor

**Serengeti Opportunities Partners LP  
(f/k/a Serengeti Partners LP)**

Name and address where notices to transferee should be sent:

Serengeti Opportunities MM L.P.  
c/o Serengeti Asset Management LP  
632 Broadway, 12th Floor  
New York, NY 10012  
Attn: Erin Finegan  
Tel: 212-672-2248  
Fax: 212-672-2249  
Email: sam.ops.bankdebt@serengeti-am.com

Court Claim # (if known): 28185  
Total Amount of Claim: \$5,977,854.22  
Date Claim Filed: 22 September 2009  
Transferred Portion: 7.887% or \$471,503.25  
Phone: N/A

Last Four Digits of Acct. #: N/A

Last Four Digits of Acct. #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

SERENGETI OPPORTUNITIES MM L.P.

By: Serengeti Asset Management LP, as the  
Investment Adviser

By: \_\_\_\_\_

Name: Marc Baum

Title: Director

Date: 2/22/2013

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. § § 152 & 3571.

Transfer of LBHI Claim # 28185

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court for the Southern District of  
New York (the "Bankruptcy Court")

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

CASE NAME: In re Lehman Brothers Holdings Inc., et al.

CASE NO.: Chapter 11, Case No. 08-13555 (JMP) (jointly administered)

CLAIM NO.: 28185 (please note that only a portion of this claim is being  
transferred, as described below)

DESCRIPTION OF CLAIM SUBJECT TO TRANSFER: This Evidence of Transfer of Claim relates to the transfer of a ratable  
portion in an amount of \$471,503.25 (the "Transferred Portion") of  
the above claim which has been filed against the Debtor in the  
Bankruptcy Court in the principal amount of \$5,977,854.22 (the  
"Claim")

It is hereby certified that Serengeti Opportunities Partners LP (formerly known as Serengeti Partners LP) ("Seller"), has assigned all rights, title, interest, claims and causes of action in and to, or arising under or in connection with, the Claim to the extent of the Transferred Portion to:

Serengeti Opportunities MM L.P.  
c/o Serengeti Asset Management LP  
632 Broadway, 12th Floor  
New York, NY 10012  
Attn: Erin Finegan  
Tel: 212-672-2248  
Fax: 212-672-2249  
Email: sam.ops.bankdebt@serengeti-am.com

("Buyer") by assignment agreement dated 22 February 2013.

Seller hereby waives any objection to the transfer of the Transferred Portion of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Portion of the Claim and recognizing Buyer as the sole owner and holder of the Transferred Portion of the Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Portion of the Claim, and all payments or distributions of money or property in respect of the Transferred Portion of the Claim, shall be delivered or made to Buyer.

IN WITNESS WHEREOF, THIS EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED  
THIS 22 DAY OF FEBRUARY 2013.

SERENGETI OPPORTUNITIES PARTNERS LP  
(F/K/A SERENGETI PARTNERS LP)  
BY: SERENGETI ASSET MANAGEMENT LP,  
AS THE INVESTMENT ADVISER

Name:   
Title: **Marc Baum**  
**Director**

SERENGETI OPPORTUNITIES MM L.P.  
BY: SERENGETI ASSET MANAGEMENT LP,  
AS THE INVESTMENT ADVISER

Name:   
Title: **Marc Baum**  
**Director**